

Customer and Stakeholder Engagement: Settle

On 30 November 2022 we announced the closure of 114 branches, including our branch at Settle. The following provides detail of the stakeholder engagement we have undertaken, and feedback received, since our announcement.

Customer and stakeholder contact

On 20th and 23rd January, we wrote to all regular users of this branch. The letters advised customers of the reasons behind our decision and effective date of closure. They also provided customers with details of the nearest alternative HSBC UK branch, alternative ways to continue to access their usual banking services and how to access the closure Impact Assessment.

We wrote to Julian Smith, Constituency MP, on 30 November 2022 to advise of our decision to close the branch and offered to meet to explain the reasons and how we would be supporting all our customers during this period of change.

At announcement we also wrote to a number of key stakeholders. These included:

- Post Office
- HM Treasury
- Cash Action Group
- CBI
- British Chambers of Commerce
- Which?

On 23 January 2023 our Local Director additionally wrote to the following key local stakeholders to advise of our decision to close:

- Councillor D Staveley, Craven District
- Councillor C Les, North Yorkshire County Council Leader
- Councillor H Jarvis, Langcliffe Parish Council
- Mrs D Rymer, Mayor
- Mr Joe Lord, Deputy Mayor
- Ms L Try, The Place
- Settle Swimming Pool Charity Shop
- Mr and Mrs Scruton, Post Office Managers
- Mark Dale, Local Chamber of Commerce
- Library
- Age UK
- Miss J Rhodes, Settle Community and Business Hub
- Community Advice

We published an Impact Assessment on our public website. The assessment provides further details on the reasons behind our decision, the information used, the nearest HSBC UK and Post Office branches, alternative ways to bank and how to contact the bank for

Information correct at the time of publication.

additional support. To view these reports just scan the QR code or visit <https://www.hsbc.co.uk/branch-finder>. Copies are also available in the closing branch.



Posters have been displayed at the branch with information on the nearest HSBC UK branch and cash machine as well as the nearest Post Office counter.

We provided extensive training to our branch teams in order that they could fully support both personal and business customers with accessing alternative ways to bank. Following this training our branch staff have been proactively engaging with customers, particularly those who are reliant on the branch services, to help them look at the alternatives that are available, including the services provided by the Post Office.

We have also been engaging with the nearest Post Office counters to the branch to ensure they know we are closing, are aware of the services they can provide to our customers and to address any queries or concerns they may have in meeting the needs of our customers.

Customer and stakeholder reaction/feedback

- We have written to Julian Smith, Constituency MP and there has been no further correspondence
- Councillors David Taylor and Barry White contacted our Local Director, Rachel Miller who subsequently attended a meeting at the Town Hall on 6 February 2023 to discuss the closure. At this meeting their concerns were listened too and Miss Miller shared the commitments of the team in ensuring all customers were supported during this time. Alternative ways of banking were discussed as well as the financial education support available
- Member of the community have also expressed concerns about HSBC being the last bank in town. Any customers and non-customers who have been in contact with us have been spoken to directly about our decision and how we can support them moving forward
- General customer sentiment was disappointment that the branch was being closed as it is the last bank in the town. The staff within the branch have been actively supporting these customers and discussing alternative methods of completing transactions

Follow up action taken

- Our Network Manager has visited Mrs Lynn Scruton at the Settle Post Office and continue to be in regular contact via telephone and email. Following the initial visit

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in December 2022 our Network Manager checks in each month to understand how many of our customers are using the Post Office and how we can work together to deliver a seamless transition for them

- We have proactively contacted our vulnerable customers who use the branch to understand how they currently bank. During these calls we have taken the time to understand our customers specific circumstances, for example, where they live or the transport they use. This has allowed us to provide our customers with information on the services that may be suitable for them, such as the local Post Office or digital options available through mobile or online banking
- We have offered customers the opportunity to attend a HSBC@Home session focused on alternative ways to bank. HSBC@Home is our digital education programme and has been designed to educate and upskill customers on a range of topics from digital tools and services to fraud and financial fitness
- The branch team will be holding Pop Up events once the branch closes. Our branch experts will be on hand to offer important advice on how to reduce the risk of fraud on your account, give guidance and support on the different ways customers can do their banking, including the services available at the Post Office and help with queries about our products and services
- The branch has been speaking with customers who have no access to a compatible device for online banking, about our community tablet programme. This programme supports customers getting online and educates them in how to navigate online and mobile banking

Contacting the bank after closure

Following the closure of this Branch, if you have any questions or need advice on how to access our services, you can contact us in the following ways:

- Visit us at <https://www.hsbc.co.uk/waystobank/>
- Contact us on 03457 404 404 (+44 1226 261 010 from outside the UK). Currently open 8am-8pm every day. Here you can:
 - Get help with your day-to-day banking enquiries
 - Talk to us about your closing branch
- Visit any HSBC UK Branch (branch hours can vary so please check our website before you visit at <https://www.hsbc.co.uk/branch-finder>)

Braille, Large Print and Audio copies of this document can be provided upon request.